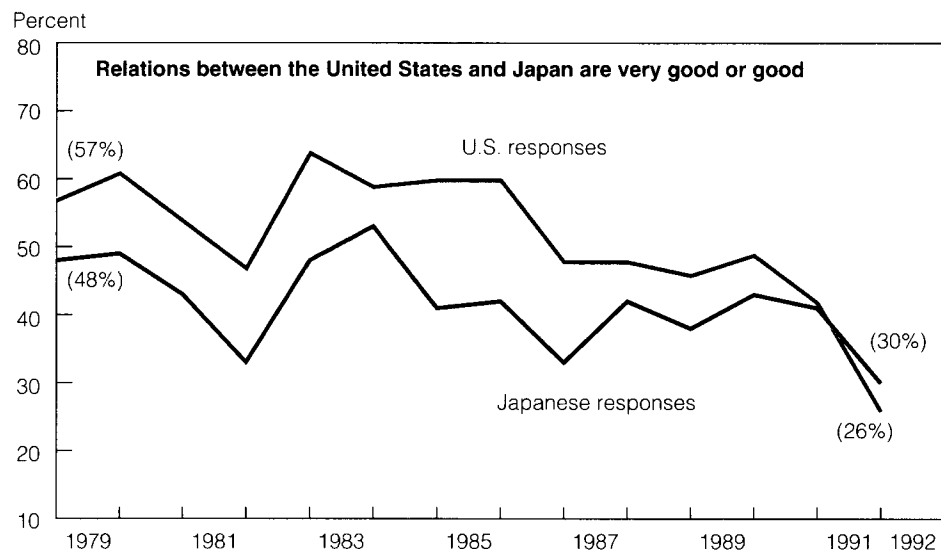


THE U.S.-JAPANESE RELATIONSHIP

Four major U.S.-Japan surveys showed deterioration in the relationship in 1992. It may be premature, however, to see permanent erosion. U.S. opinion leaders, more positive about U.S.-Japanese prospects generally, say cooperation declined. Still, they see overall compatibility.

Question: **Do you think that relations between the United States and Japan are very good, good, just fair, or poor at present?**

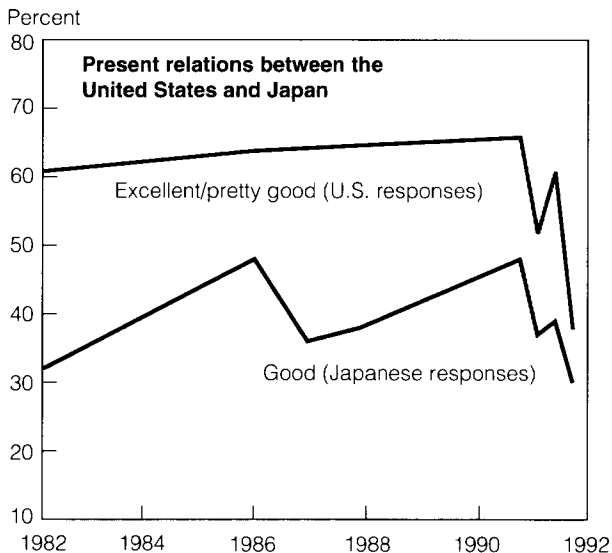


Note: In a 1992 Gallup survey for the Japanese Foreign Ministry, 26% of Americans rated "the level of cooperation between Japan and the United States" as excellent or good, compared to 44% in 1989.

Source: Surveys by the Gallup Organization and the *Yomiuri Shimbun*, latest that of September 24-October 13, 1992 (United States), and September 25-26, 1992 (Japan).

Question: **How would you rate the present relations between the United States and Japan—excellent, good, only fair, or poor? (U.S.)**

Question: **Do you think that present relations between the United States and Japan are good, or not? (Japan)**



Source: Surveys by Louis Harris and Associates and *The Asahi Shimbun*, latest that of December 4-8, 1992 (U.S.) and December 20-21, 1992 (Japan).

U.S. responses

	Excellent/ pretty good	Only fair/ poor
1982	61%	37%
1986	64	33
1991	66	30
Feb.	52	40
Jun.	61	38
1992	38	59

Japanese responses

	Are good	Are not
1982	32%	45%
1986	48	30
1987	36	37
1988	38	37
1991	48	28
Feb.	37	41
Nov.	39	37
1992	30	47

Question: **In general terms, how would you describe the present level of cooperation between Japan and the United States? Would you say it is excellent, good, fair, or poor?**

U.S. responses

Year	Level of cooperation between Japan and the United States is excellent/good (%)	Just fair/poor (%)
1989	44%	48%
1990	39%	56
1991	41%	53
1992	26%	73
1993	32%	67

Source: Surveys by the Gallup Organization for the Japanese Foreign Ministry, latest that of February 17-23, 1993.

Question: **In general terms, how would you describe the present level of cooperation between Japan and the United States—excellent, good, fair, or poor?**

U.S. opinion leaders

	Cooperation is excellent/good (%)	Fair/poor (%)	Don't know/no opinion (%)
1989	62%	35%	3%
1992	37%	62%	1%

Question: **How do you size up the relationship between the United States and Japan in terms of worldwide interest?**

U.S. opinion leaders

	Relations are essentially compatible (%)	Compatible/occasional frictions (%)	In conflict (%)
1989	18%	75%	6%
1992	12%	74%	12%

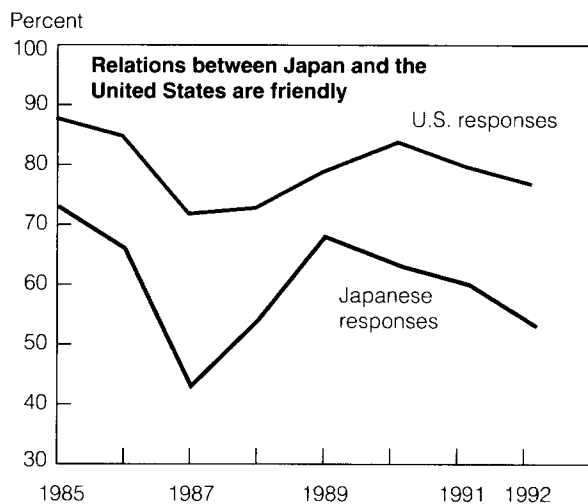
Note: Sample=651 opinion leaders who responded to mailed questionnaires.

Source: Surveys by the Gallup Organization for the Japanese Foreign Ministry, latest that of January 28-March 9, 1992.

Frictions and Prospects

Majorities in both countries see relations as friendly. Less than a quarter see relations getting worse, and pluralities in both places say they will stay the same. One source of friction is trade. Seven in ten in Japan and the United States believe both nations share blame for frictions.

Question: **How would you describe relations between Japan and the United States today? Would you say relations are very friendly, somewhat friendly, somewhat unfriendly, or very unfriendly?**

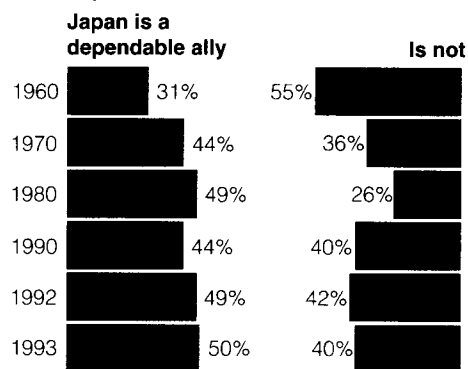


Relations are friendly

	U.S. responses	Japanese responses
1985	88%	73%
1986	85	66
1987	72	43
1988	73	54
1989	79	68
1990	84	63
1991	80	60
1992	77	53

Question: **In your opinion, do you think Japan is or is not a dependable ally of the United States?**

U.S. responses

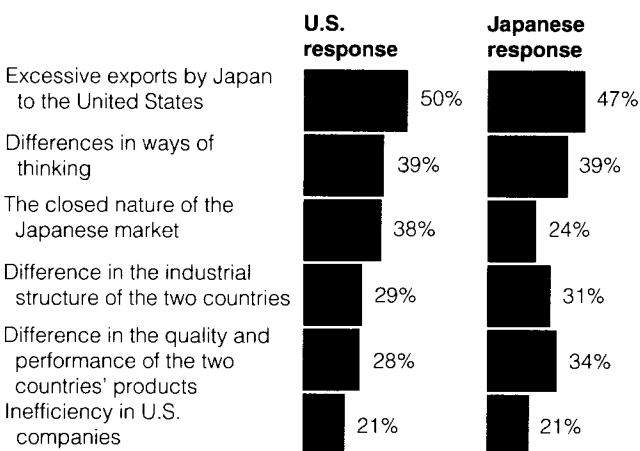


Source: Surveys by the Gallup Organization for the Japanese Foreign Ministry, latest that of February 17-23, 1993.

Source: Surveys by CBS News/*New York Times* and the Tokyo Broadcasting System, latest that of December 7-9, 1992 (U.S.), and December 3-9, 1992 (Japan).

Question: **The United States and Japan have experienced some friction in their economic relations during the past several years. What do you think explains this friction? You may name as many or as few explanations as you wish from the following list.**

Explains friction in our economic relations



Note: No other responses received 20% or more.

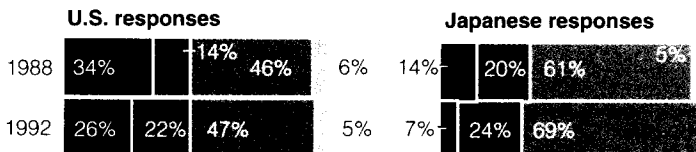
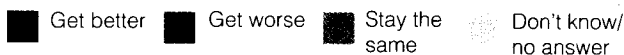
Source: Surveys by the Gallup Organization and *The Yomiuri Shimbun*, September 24-October 13, 1992 (U.S.), and September 25-26, 1992 (Japan).

Question: **In recent years, there has been friction between Japan and the United States, mainly related to economic issues. Do you think Japan is mainly responsible for this friction, the United States is mainly responsible, or are both countries equally responsible?**



Source: Survey by the Gallup Organization and the *Yomiuri Shimbun*, September 24-October 13, 1992 (United States), and September 25-26, 1992 (Japan).

Question: **In the next few years, do you think overall relations between the United States and Japan will get better, get worse, or stay about the same?**



Source: Surveys by CBS News/*New York Times* and the Tokyo Broadcasting System, latest that of December 7-9, 1992 (United States) and December 3-9, 1992 (Japan).